BUCHANAN 2004 ANNUAL COUNTY PROFILE

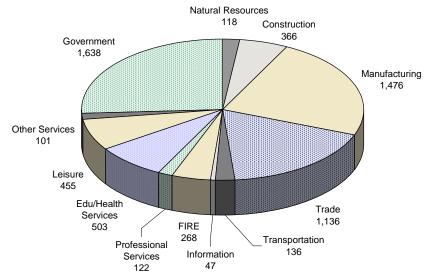
Executive Summary

As of 2003, Buchanan County's largest private sector was Manufacturing, representing 23.19 percent (1,476) of the county's total covered employment of 6,366. Most of the employment in this sector was in the Food Manufacturing industry. The county's total employment increased by 3.33 percent since 2002 and the average annual wage increased by 3.04 percent to \$25,212 for all industries.

Buchanan County's average weekly wage for all industries was \$485 for 2003. This was an increase of 2.97 percent since 2002. The highest average weekly wage for a private sector was in Wholesale Trade, averaging \$668 with gross total wages of \$8.7 million. Between 2002 and 2003, the Finance, Insurance & Real Estate sector had the largest percentage increase in average weekly wage of 6.97 percent (\$40).



2003 Industry Breakout by Employment in Buchanan County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Tyson Retail Deli Meats	Manufacturing
2	Bertch Cabinet Mfg	Manufacturing
3	Wilbert Inc	Manufacturing
4	West Village Care Center	Health Services
5	Wieland & Sons Lumber Co	Manufacturing
6	Pries Enterprises	Manufacturing
7	Wal-Mart Stores	Retail Trade
8	Geater Machining & Manufacturing	Manufacturing
9	Wapsie Valley Creamery	Manufacturing
10	Fareway Stores	Retail Trade

QUICK FACTS

Covered Employment (2003)

		70
Total Employment	6,366	0.451
Average Weekly Wage	\$485	82.1 ²
Largest Private Sector: Manufacturing	1,476	0.673
1.8	., ,	

- Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	20,903	32
Growth % since 1990	0.3%	48
2003 Unemployment Rate	4.6%	46
2002 Per Capita Personal Income	\$25,017	64
2000 Median Household Income	\$38,036	35
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Ranking based on Iowa's 99 counties

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Buchanan County

Reporting Units		its		Employment			
2002	2003	% Change		2002 2003		% Change	
573	572	-0.17%	Total All Industries	6,161	6,366	3.33%	
518	519	0.19%	Private Business	4,507	4,728	4.90%	
24	26	8.33%	Ag/Natural Resources & Mining	114	118	3.51%	
79	76	-3.80%	Construction	378	366	-3.17%	
40	40	0.00%	Manufacturing	1,216	1,476	21.38%	
133	133	0.00%	Trade	1,144	1,136	-0.70%	
37	37	0.00%	Wholesale Trade	267	251	-5.99%	
96	96	0.00%	Retail Trade	877	885	0.91%	
33	34	3.03%	Transportation & Utilities	154	136	-11.69%	
10	9	-10.00%	Information	48	47	-2.08%	
52	54	3.85%	Finance, Insurance, and Real Estate	267	268	0.37%	
35	33	-5.71%	Professional & Business Services	138	122	-11.59%	
37	37	0.00%	Education & Health Services	473	503	6.34%	
43	43	0.00%	Leisure & Hospitality	484	455	-5.99%	
32	35	9.38%	Other Services	91	101	10.99%	
55	54	-1.82%	Government	1,655	1,638	-1.03%	
8	8	0.00%	State	365	340	-6.85%	
40	39	-2.50%	Local	1,148	1,154	0.52%	
7	7	0.00%	Federal	141	144	2.13%	

QUICK FACTS

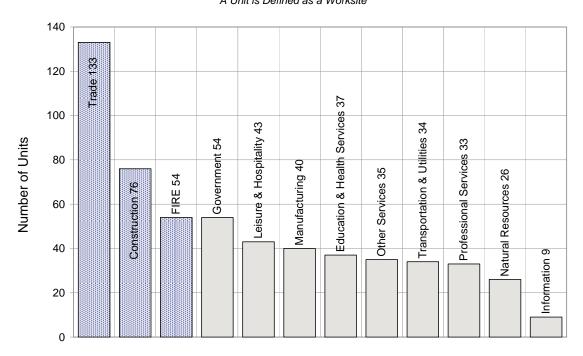
Buchanan County's Largest Industries by Worksites

Wholesale & Retail Trade 133

Construction 76

Finance, Insurance, and Real Estate 54

Reporting Units by Industry in 2003 in Buchanan County A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

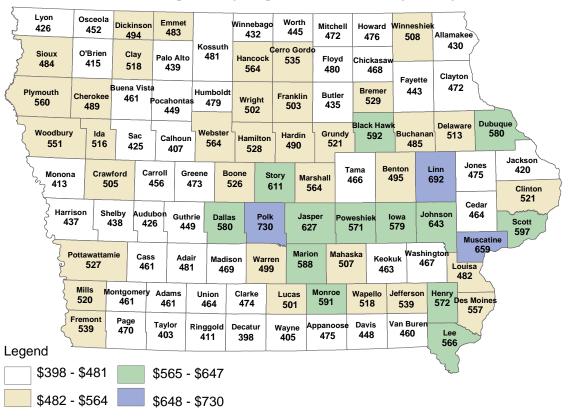
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Buchanan County

Average Annual Wage		е		Average Weekly Wage			Wage		
	2002	2003	% Change		2002		2002 2003		% Change
\$	24,468	\$ 25,212	3.04%	Total All Industries	\$	471	\$	485	2.97%
\$	23,422	\$ 24,220	3.41%	Private Business	\$	450	\$	466	3.56%
\$	23,408	\$ 24,223	3.48%	Ag/Natural Resources & Mining	\$	450	\$	466	3.56%
\$	22,882	\$ 23,367	2.12%	Construction	\$	440	\$	449	2.05%
\$	30,981	\$ 31,245	0.85%	Manufacturing	\$	596	\$	601	0.84%
\$	22,487	\$ 22,604	0.52%	Trade	\$	432	\$	435	0.69%
\$	34,536	\$ 34,745	0.61%	Wholesale Trade	\$	664	\$	668	0.60%
\$	18,819	\$ 19,161	1.82%	Retail Trade	\$	362	\$	368	1.66%
\$	30,259	\$ 30,337	0.26%	Transportation & Utilities	\$	582	\$	583	0.17%
\$	25,167	\$ 26,352	4.71%	Information	\$	484	\$	507	4.75%
\$	29,847	\$ 31,953	7.06%	Finance, Insurance, Real Estate	\$	574	\$	614	6.97%
\$	25,106	\$ 25,539	1.72%	Professional & Business Services	\$	483	\$	491	1.66%
\$	18,667	\$ 18,614	-0.28%	Education & Health Services	\$	359	\$	358	-0.28%
\$	6,431	\$ 6,766	5.20%	Leisure & Hospitality	\$	124	\$	130	4.84%
\$	17,633	\$ 18,037	2.29%	Other Services	\$	339	\$	347	2.36%
\$	27,300	\$ 28,072	2.83%	Government	\$	525	\$	540	2.86%
\$	36,360	\$ 39,286	8.05%	State	\$	699	\$	756	8.15%
\$	22,915	\$ 23,195	1.22%	Local	\$	441	\$	446	1.13%
\$	39,742	\$ 40,683	2.37%	Federal	\$	764	\$	782	2.36%

2003 Average Weekly Wage for All Industries by County



QUICK FACTS

Average Weekly Wage Comparisons

Buchanan \$485

Rank Among All 99 Iowa Counties -48-

> Statewide \$591

> > Nation \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

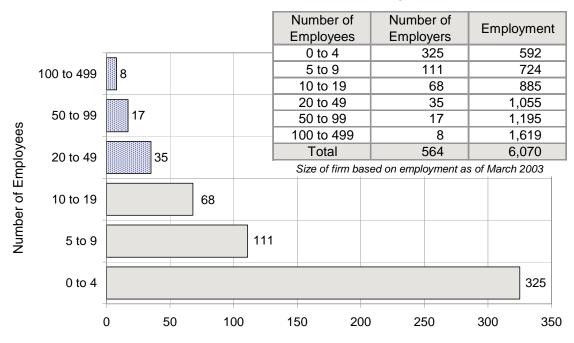
1000 E Grand Ave Des Moines, IA 50319

800-532-1249; Fax: 515-281-8195 trends@iwd.state.ia.us www.iowaworkforce.org

Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Buchanan County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

IOWA WORKFORCE DEVELOPMENT 1000 East Grand Avenue

